



June 20, 2011

Shareholders Open Day at UK Waste-to-Energy Plant

Dear Shareholders

On April 12, 2011, I wrote an open letter to you announcing plans to hold an open day on June 30, 2011 for any shareholder who wished to visit the Company's UK Waste-to-Energy plant and join a plant tour to see its current state of development.

The tour will include observing our first generator in operation within the Plant's Energy Centre, meeting certain key members of Verta's management team and receiving the most recent Corporate Presentation.

The open day will commence at 12:00 noon on June 30 at our UK Waste-to-Energy plant, the location of which is set out in our Corporate Web Site under the 'Contact Details' section.

Our European Investor Relations Advisor, Inbustrade S.L. is handling shareholder relations and logistics for the open day and those wishing to attend should contact Mr. Alvaro Novillo of Inbustrade as soon as possible to register their interest and obtain logistics details for the day, including travel and timetable. Mr. Novillo may be reached by email at ir4rivers.esp@gmail.com or by phone on +34 664 408 206.

We plan to release an updated Corporate Presentation and post this onto the Company web-site prior to June 30, 2011. This will form the basis of a presentation to be given during the course of the open day. We will issue a press release when this presentation is posted to the web site.

I look forward to welcoming you to our Waste-to-Energy plant.

Yours faithfully

Stephen Padgett
Chief Executive Officer